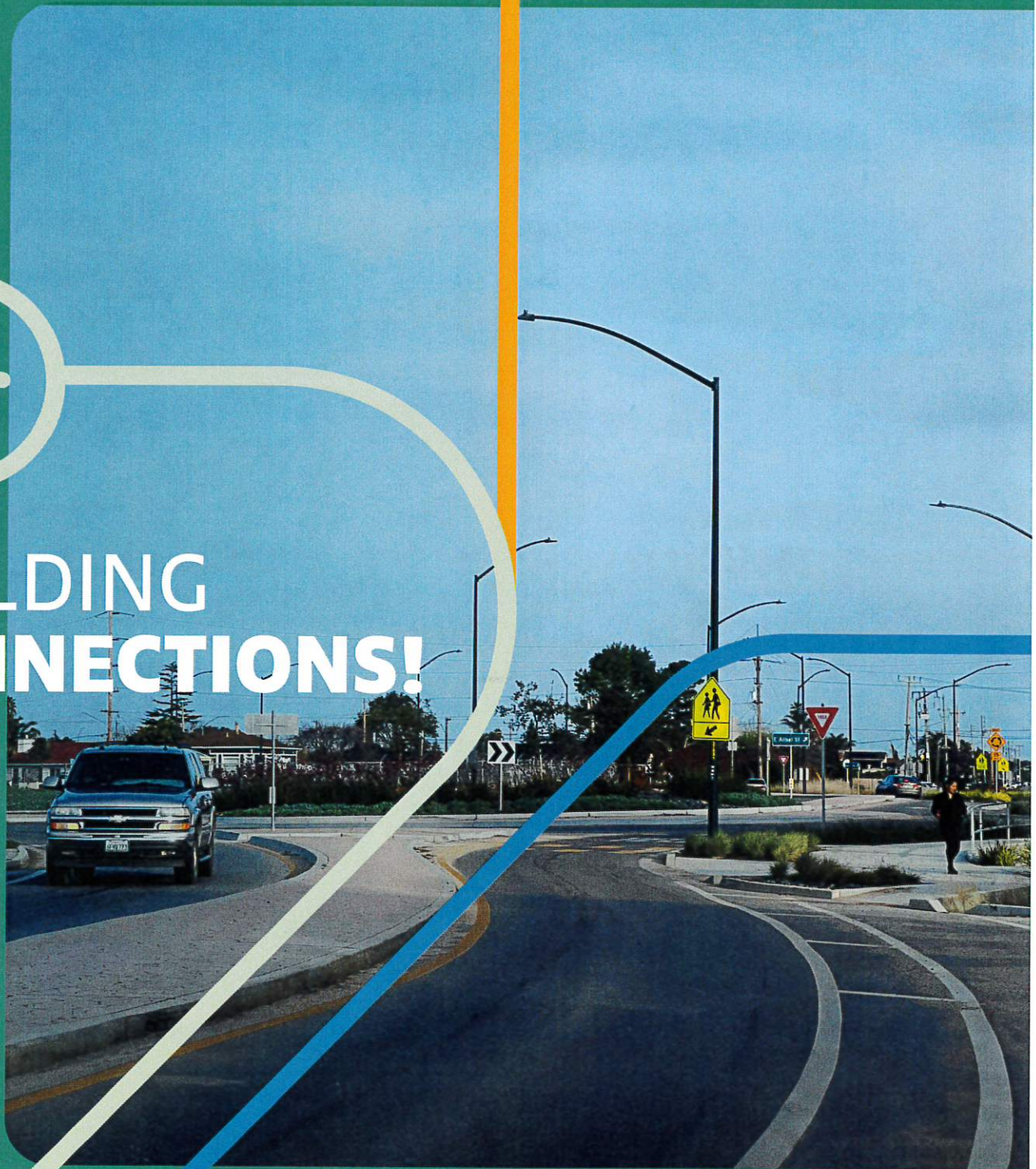




2023 Annual Report



BUILDING CONNECTIONS!



MEASURE X CITIZENS OVERSIGHT COMMITTEE ANNUAL REPORT

Measure X was presented to voters in 2016 and successfully put in place a mechanism for funding roadway and infrastructure projects through a concept called “self-help,” meaning that a portion of our sales tax dollars go towards funding these local projects; this enhances our ability to obtain matching dollars from both state and federal transportation funds.

In the seven years of Measure X self-help funding, major projects have been completed and more are contemplated. Our local cities, along with the County, receive 60% of apportioned Measure X funds, as long as they remain compliant with the requirements for funding as specified in the voter-approved ballot initiative. The remaining 40% goes towards major transportation projects such as the Fort Ord Regional Trail and Greenway (FORTAG) project, Imjin Parkway improvements, and the Safe Routes to Schools for our children.

Part of the Measure X process includes a Citizens Oversight Committee consisting of community members who have a stakeholder interest in transportation infrastructure improvements. This Committee meets quarterly to receive updates from municipalities and the County on their current roadway projects, and to consider recommendations to the TAMC Board on policy decisions.

Maintenance of effort is a key provision of the Measure X initiative. Each jurisdiction (municipalities and the County) receiving Measure X funds must budget a specific amount within their own annual transportation expenditure budget as a commitment towards improvements in roadways, sidewalks, and other infrastructure projects.

Your Measure X Citizens Oversight Committee monitors all jurisdictions for their cooperation in supplying their annual compliance reporting. The Committee members are fully engaged in ensuring that Measure X funding is spent on eligible transportation infrastructure projects and programs. To date, this has been a very successful monitoring program of the expenditures for all Measure X funds.

AREAS OF COMPLIANCE REPORTING

Each jurisdiction receiving Measure X funding must supply annual information related to specified compliance requirements of the voter-approved initiative:

- Annual reporting must include financial reports, narratives, and photos of projects funded by Measure X to maintain funding eligibility;
- An independent audit of the financial statements must be supplied annually, detailing total Measure X revenue received and the maintenance of effort that details local funding budgeted and expended by the jurisdiction;
- A five-year Capital Improvement Program document must be updated annually; and,
- A Pavement Condition Index report (street condition assessment) is required annually.

After each jurisdiction discloses their maintenance of effort funding amounts, those are compared to the required levels established by the Measure X implementing ordinance; each jurisdiction must meet this local funding level to remain compliant with the Measure X funding mechanism.

All jurisdictions are required to file the required annual compliance reporting documents by December 31st of each year.

COMPLIANCE AS OF DECEMBER 31, 2023

For the 2022-2023 compliance year, nine jurisdictions achieved full compliance with Measure X reporting requirements. Of the four jurisdictions that did not meet all compliance requirements, the following were deemed deficient:

- Greenfield failed to supply their descriptions of projects they spent Measure X funds on, the five-year Capital Improvement Plan, and their Pavement Condition Index.
- Monterey failed to supply any of the required reports and documents.
- Salinas failed to supply the independent audit of their financial reports and details on their maintenance of effort expenditures.
- Sand City failed to meet their maintenance of effort requirement (a review of this expenditure level formula is in process).

While eight jurisdictions and the County of Monterey met all the requirements for continued Measure X funding, the four that failed to file reports by the deadline will have Measure X funding suspended until full compliance is achieved.

REVIEW OF OVERALL COMPLIANCE FOR MEASURE X FUNDING

Overall, each year of Measure X funding shows relatively high compliance with all requirements; indeed, most fiscal years show that many of the jurisdictions continued to qualify for Measure X funding in the successive fiscal year. Four jurisdictions show consistent compliance each year of Measure X funding: Del Rey Oaks, Gonzales, King City, and the County of Monterey.

MEASURE X PROJECTS

Continued work on Measure X major transportation projects will yield additional improvements to our transportation system and programs:

- Work has begun on the major improvements to Imjin Parkway in Marina, increasing the flow of traffic through lane improvements, roadway enhancements and pavement resurfacing, along with the installation of roundabouts at key intersections.

- Safe Routes to Schools continues to improve the pathways for children to safely cross streets, manage busy intersections, and improve access to drop-off areas.
- FORTAG has begun with the first segment of the trail for pedestrians and bikers in Del Rey Oaks.
- Hwy 68 and Hwy 101 safety improvements and traffic flow management are underway or in the planning stages.

MEASURE X IS A MODEL OF SUCCESS

The Citizens Oversight Committee is pleased to provide this report on the Measure X expenditures that improve our transportation systems and traffic safety within Monterey County. Indeed, this funding has shown that major roadway projects can be undertaken, approved, and completed with cooperative funding from both local, state, and federal resources.

Your Citizens Oversight Committee will continue to monitor and engage on transportation projects that improve our local quality of life and the safety of those traveling our roadways.

Respectfully,

Norm Groot, 2023 Chair
Measure X Citizens Oversight Committee
Transportation Agency for Monterey County (TAMC)

Jurisdiction	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
Monterey County	Full compliance	Full compliance	Full compliance	Full compliance	Full compliance	Full compliance	Full compliance
Carmel-by-the-Sea	Full compliance	Full compliance	Full compliance	Full compliance	MOE	Full compliance	Full compliance
Del Rey Oaks	Full compliance	Full compliance	Full compliance	Full compliance	Full compliance	Full compliance	Full compliance
Gonzales	Full compliance	Full compliance	Full compliance	Full compliance	Full compliance	Full compliance	Full compliance
Greenfield	Full compliance	Late compliance	Late compliance	Full compliance	Late compliance	Late compliance	Late compliance
King City	Full compliance	Full compliance	Full compliance	Full compliance	Full compliance	Full compliance	Full compliance
Marina	Full compliance	Late compliance	Full compliance	Full compliance	Full compliance	Full compliance	Full compliance
Monterey	Full compliance	Full compliance	Full compliance	Full compliance	Full compliance	Full compliance	Late compliance
Pacific Grove	Full compliance	Full compliance	MOE	Full compliance	Full compliance	Full compliance	Full compliance
Salinas	Full compliance	Full compliance	Ineligible expense	Full compliance	Full compliance	Late compliance	Incomplete submittal
Sand City	Full compliance	Late compliance	Full compliance	MOE	MOE	MOE	MOE
Seaside	Full compliance	Late compliance	Full compliance	Full compliance	Full compliance	Full compliance	Full compliance
Soledad	Full compliance	Late compliance	Full compliance	Full compliance	Full compliance	Full compliance	Full compliance

*MOE: Maintenance of Effort